

Potomac Investment Company
1221 Jebber Loop, The Villages, FL 32162

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Dear Valued Client:

At Potomac Investment Company, our most valued asset is our relationship with our clients. We rely on a personalized approach to meeting your needs, and we work hard every day to ensure that you receive an exceptional level of service. Our focus on financial responsibility and our commitment to providing unparalleled service have remained constant since our founding in 1983.

We recognize the importance of protecting our clients' privacy and, with that in mind, we are sending you this letter so that you will understand exactly what information we collect from you, how we use it and, most importantly, how we protect it. We have policies in place to maintain the confidentiality and security of our clients' personal information. Even if you are no longer our client, we will continue to treat your information in the same way as if you were still a client.

Categories of Information that Potomac Investment Co. collects:

We collect non-public, personal information about our clients from the following sources:

- Information we receive from them on applications or other forms.
- Information about their transactions with us, our affiliates or others.
- Information our clients share with us.

Categories of information that Potomac Investment Co. discloses and parties to whom Potomac discloses:

We do not disclose any non-public, personal information about our customers or former customers to anyone, except as permitted by law. We do not disclose any non-public personal information about our clients to anyone other than our regulators during examinations, and to those employees and agents who need to know that information to provide products or services to them. As provided by law, we are permitted to share personal non-public information with third parties that assist us in servicing your account, preparing monthly and quarterly statements, and governmental agencies in response to regulatory requirements,

Confidentiality and Security

We restrict access to non-public information about our clients and former clients to those employees and agents who need to know that information in order to provide products or services to them. We maintain physical, electronic and procedural safeguards to protect our clients' non-public personal information.

Please do not hesitate to contact me on 1- 240-274-7810 if you have any questions.

Your relationship is very important to us at Potomac Investment Company. And so is the confidentiality and security of your personal information. We hope this information has helped you understand our privacy policies.

Member FINRA